

Auction Terms of the Government Bonds No. 251 A

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4000026241
Name of bonds	Government Bonds 251
Maturity	6 November 2031
Nominal value	EUR 1.00
Coupon rate	fix, 3.000% p.a.
Accrued interest	EUR 0.016110
Interest calculation type	actual/actual (ICMA)
Payment date	till 21 May 2025 (including)
Secondary market	Bratislava Stock Exchange
<i>COMPETITIVE PART OF THE AUCTION</i>	
Auction date	19 May 2025
Date of issuance (settlement)	21 May 2025
Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CEST)	11:00 a.m.
<i>NON-COMPETITIVE PART OF THE AUCTION</i>	
Auction date	20 May 2025
Date of issuance (settlement)	21 May 2025
Type of issuance	non-competitive auction
Issue price	the average price from the competitive part of the auction
Coefficient value for the maximum bid	20%
Deadline time (CEST)	11:00 a.m.

Another information:

Rules

Terms and Conditions of the GB 251

